Immunological Definition of Leukemic Cell Surface Phenotypes

Susan L. Melvin

Division of Immunology, St. Jude Children’s Research Hospital, Memphis, Tennessee 38101

Abstract

Immunological phenotyping of blasts from over 200 children with acute lymphocytic leukemia (ALL) reveals both interpatient differences and phenotypic heterogeneity in the blast population from individual patients. A battery of five independent lymphocyte differentiation markers, erythrocyte-forming rosettes, T-cell antigens, Ia-like antigens, the common ALL antigen, and surface immunoglobulin. Although ALL blasts obviously fail to differentiate to end cells in vivo, the careful examination of fresh leukemia specimens may provide evidence of progression through individual differentiation steps. The data presented here document interpatient as well as intrapatient heterogeneity in blast phenotype. Although alternative explanations can be offered for any of the individual observations, the concept that surface marker heterogeneity is a manifestation of limited lymphoid differentiation in ALL blasts provides a unifying theme.

Materials and Methods

Patient Population. Children with ALL admitted to St. Jude Children’s Research Hospital from September 1976 to February 1980 were tested for their blast phenotypes prior to treatment. Sequential marker studies were performed on children who developed recurrent disease during this same time interval. These investigations were conducted with the approval of the St. Jude Clinical Trials Committee.

Cell Preparations. Bone marrow aspirates were drawn in heparin, and the cells were separated on a Ficoll-Hypaque gradient. Cells from the gradient interface were washed 3 times in Medium 199 adjusted to a final concentration of 10^7 cells/ml. A drop of the cell suspension was used to prepare Wright’s-stained slides for differential counts.

E-Rosette Tests. Three versions of the E-rosette test were used on every patient sample. Blasts were tested for E-rosette formation with untreated sheep erythrocytes by coincubation for 1 hr at 37° or at 4°, and with sheep erythrocytes treated with AET (2, 5). A parallel control of normal blood lymphocytes was used for every patient sample. Briefly, 100 μl of the lymphocyte or lymphoblast suspension were mixed with an equal volume of a 0.5% suspension of sheep erythrocytes, incubated at 37° for 5 min, and centrifuged at 200 x g for 5 min. Tubes containing the treated sheep erythrocytes were examined immediately; tubes containing the untreated sheep erythrocytes were examined after the appropriate incubations. The cell pellets were gently resuspended, and a drop of the cell suspension was placed in a hemocytometer. Four hundred nucleated cells from each tube were examined for E-rosette formation. Only cells with 3 or more attached sheep erythrocytes were counted as forming rosettes. Wright’s-stained slides were prepared to determine the morphology of the rosetting cells. Patients’ samples were considered E-rosette positive only if the rosette-forming cells were lymphoblasts. The percentage of E-rosette-forming blasts in each sample was corrected for the presence of nonlymphoid, nonrosetting cells, where necessary.

Antisera. Two rabbit antisera to human T-cells were used. The first was an anti-Thy1.2 serum prepared as previously described (5). The second was prepared against ALL blasts that were reactive with the first serum. This second T-cell serum was absorbed in the same manner, except that it required additional absorptions with the common ALL-like cell line, NALM-1. Both sera were reactive with blood T-cells, thymocytes, E-rosette-positive ALLs, and a minority of E-negative ALLs. The anti-Ia-like serum was obtained commercially (Alpha Gamma Laboratories, Sierra Madre, Calif.). The antisera to the common ALL antigen has been extensively characterized (8). It was prepared by immunization of a rabbit with ALL blasts which lacked both T-cell markers and surface immunoglobulin. The serum was rendered specific

Introduction

In ALL, only a small minority of blast specimens can be demonstrated to be positive for E-rosette formation or positive for surface immunoglobulin, the respective hallmarks of differentiated T-cells and B-cells. The vast majority of ALL specimens, although lacking these 2 markers, can be positively identified by other surface markers (1, 3). Firm evidence of commitment to T-cell or B-cell differentiation is, however, generally lacking. The common form of ALL is antigenically similar to some cells in fetal liver and in regenerating bone marrow (4). Therefore, common ALL blasts are generally considered to be arrested in an early state of lymphocyte differentiation. Additional steps in differentiation linking this presumed precursor to more mature T- or B-lymphocytes are assumed to exist. To the extent that ALL blasts are representative of immature lymphoid cells, cell marker studies of these lymphoblasts may lead to the identification of additional early differentiation steps, and/or steps which are restricted in the normal individual to a small number of cells. For determination of ALL blast cell phenotypes, we test for the lymphocyte differentiation markers E-rosette formation, T-cell antigens, Ia-like antigens, the common ALL antigen, and surface immunoglobulin.

1 Presented at the Conference on Cell Markers in Acute Leukemia, March 4 and 5, 1980, Bethesda, Md. Supported by Cancer Center Support Grant CA21765-02 from the National Cancer Institute and by American Lebanese Syrian Associated Charities.

2 The abbreviations used are: ALL, acute lymphocytic leukemia; E-rosette, erythrocyte-forming rosette; AET, S-(2-aminoethyl)isothiouronium bromide hydrobromide.
for non-T, non-B ALL blasts by exhaustive absorption with human RBC tonsil cells, and bone marrow cells.

Immunofluorescence. Direct immunofluorescence with a polyvalent goat anti-human immunoglobulin (Meloy Laboratories, Inc., Springfield, Va.) was used to determine the presence or absence of surface immunoglobulin. Indirect immunofluorescence was used to determine the presence or absence of the other surface antigens (5, 6). Briefly, aliquots (100 μl) of the test cell suspension were washed in cold 0.01M phosphate-buffered saline containing 5% y-globulin-free calf serum and 0.08% sodium azide. The packed washed cells were incubated with 50 μl of the appropriate rabbit serum for 30 min at 4°. The cells were washed 3 times, followed by incubation with fluorescent goat anti-rabbit immunoglobulin (Calbiochem-Behring Corp., La Jolla, Calif.) for 30 min at 4° and 3 additional washes. The cells were resuspended in 60% glycerol in phosphate-buffered saline, and slides were prepared. They were coded, and the percentage of cells with positive surface fluorescence was determined by 2 trained observers. Blast specimens which contained 45% or more positive cells were considered positive for the marker being tested (8).

Results and Discussion

Four separate observations demonstrate phenotypic heterogeneity of blasts from children with ALL: (a) different patients have blasts which bear different patterns of lymphocyte differentiation markers; (b) at least some of these phenotypes can be related to each other by single, stepwise changes in individual surface markers; (c) similar phenotypic variants and relatedness of phenotype are observable within the blast population from individual patients; (d) frequent shifts in the phenotype of the dominant blast population of individual patients are observed from the pretreatment phenotype to a nonidentical but related phenotype at relapse. These evidences of related phenotypes in ALL suggest a stepwise sequence possibly related to or analogous to normal lymphoid differentiation.

Using 5 independent lymphocyte differentiation markers, E-rosette formation, T-cell antigens, la-like antigens, the common ALL antigen, and surface immunoglobulin, 4 major groups of ALL can be identified. Table 1 illustrates the interpatient differences in marker patterns and the frequency of the major phenotypic groups at diagnosis for previously untreated children with ALL. The group assignments are based on the pattern of markers expressed, rather than on the presence or absence of a single marker. Furthermore, these groups are defined as exclusive groups by assigning some patterns more important than others. The 4 groups are designated as common, T-cell, B-cell, and undifferentiated ALL, following the general scheme introduced by Greaves et al. (4). The major positive markers of each group are denoted by boxes in the table. Specifically, we classify patients into the major ALL groups according to the following surface marker patterns: (a) common ALL, presence of both la-like antigens and common ALL antigen; (b) T-cell, presence of one or both T-cell characteristics (E-rosette-positive and T-cell antigens) and absence of the common ALL pattern; (c) B-cell, presence of la-like antigens and surface immunoglobulin; and (d) undifferentiated ALL, absence of T-cell, B-cell, and common ALL patterns. The undifferentiated group includes samples which bear either the la-like antigens or no detectable surface markers. The group frequencies given are based on the blast phenotypes of 182 of 200 consecutive children with ALL admitted to our institution. The 18 exclusions are children whose marrow specimens had inadequate numbers of blasts. The largest group of patients is the common ALL group, which includes 69% of our patients. The T-cell and undifferentiated groups are smaller, represented by 18 and 11% of our patients, respectively. The B-cell group is the smallest, with only 2% of new patients showing this blast cell pattern.

In an orderly sequence of differentiation, small, perhaps, single, changes in surface markers are expected to distinguish individual transitional states of differentiation. The second link between blast phenotype and differentiation is the observation that blasts from some patients have marker patterns which are intermediate to those marker patterns which distinguish the more frequent, major phenotypic groups. These blasts may be arrested in intermediate and previously unrecognized differentiation steps. As illustrated in Table 1, there are some markers which may or may not be present on blasts characterized as belonging to the same ALL group.

For instance, reproducible phenotypic heterogeneity in T-cell ALL is demonstrable by this battery of standard surface markers. Approximately 9% of the children with ALL have blasts that form E-rosettes in all 3 assays. An additional 5% of patients have blasts which form rosettes only with the AET-treated erythrocytes (5). Most of these additional samples can be identified as T-cell ALL by independent criteria. These are the presence of T-cell antigens and the fact that many of these patients have the clinical features usually associated with E-rosette-positive or T-cell ALL (7). These observations, coupled with the fact that the phenotype is repeatedly observed, leads us to conclude that this phenotype represents an intermediate state of differentiation in the T-cell lineage. A reasonable sequence of differentiation is that T-antigen-positive cells acquire the ability to form rosettes with AET-treated erythrocytes as an intermediate step in maturing to cells capable of forming heat-stable rosettes. Since normal cells which form rosettes at 37° are found predominantly in the thymus, the postulated differentiation event must occur either in a subpopulation of early thymocytes or in an as yet unidentified extrathymic or prethymic cell. Further verification of this postulated intermediate in T-cell differentiation requires the identification and characterization of this putative normal counterpart.

Several exceptional patients were also identified as having blasts which formed rosettes only with the treated sheep cells, but the other surface markers of these blasts classified them as either undifferentiated ALL or common ALL. Two of these exceptional patients have since relapsed. We were able to
obtain an adequate blast sample at relapse from one patient, and we have confirmed the original unusual blast phenotype. Since these patients are dissimilar and we have no independent means of verifying these phenotypes, the most prudent interpretation at this time must be that rosette formation with AET-treated erythrocytes, while very sensitive for the detection of T-cell ALL, is not entirely specific for this group of ALLs. The rest of the T-cell ALL specimens are E-rosette-negative by all 3 versions of the E-rosette test. They are T-cell antigen positive and lack one or both markers characteristic of common ALL. Of all the T-cell ALLs, approximately 20% also express the common ALL antigen. This wide range of phenotypes within the T-cell ALL group may be indicative of additional individual steps in differentiation which relate one phenotypic pattern to another and one phenotypic group to another.

Although the differentiation state and/or potential of the leukemia stem cells is unknown, a third piece of evidence consistent with differentiation models is the presence of a subpopulation of phenotypically variant blasts within the leukemic cell population of a single individual. These variant phenotypes may be the products of mutant cells or evidence of limited differentiation within the leukemia cell population. There are often blasts within a sample which appear to be negative for a given surface marker. The absence of a surface marker on a subpopulation of blasts can be confirmed if these blasts remain negative when an assay of greater sensitivity is applied. The rosette assays are technically good examples of this point, because the morphology of the individual positive cells confirms the presence of blasts and the discrepancy between total blasts and marker-positive blasts. Chart 1 shows the results obtained with pretreatment ALL samples from 24 different patients that were determined to have some proportion of blasts forming rosettes. The lines connect values obtained on individual specimens at 37°, at 4°, and with AET-treated erythrocytes. The proportion of blasts forming rosettes at 37° ranges from 4 to 71% for these individual patients. Since our mean percentage of normal blood lymphocytes which form rosettes under these conditions is 8%, these E-rosette-positive blasts are more easily detected than are normal blood T-cells. The assay at 4° increases the number of rosette-forming blood lymphocytes by an average of 5-fold; however, with leukemia cells the proportion of cells which form rosettes is generally the same at the 2 temperatures (2, 5). The third assay using AET-treated erythrocytes has been used for the enumeration of total T-cells in normal blood. In our experience, a mean of 81% of normal blood lymphocytes form rosettes under these conditions. The remaining negative cells in normal blood can be accounted for as surface immunoglobulin-positive B-cells (15%) and null lymphocytes (4%). If this means of detecting total T-cells is applied to our E-positive leukemia specimens, we observe an average increase of 2-fold in the proportion of rosette-forming cells. However, the proportion of lymphoblasts forming rosettes in these specimens falls short of the 100% value anticipated in a phenotypically homogeneous population tested with an optimally sensitive detection method. The mean proportion of rosette-forming lymphoblasts is only 74%, and the range is 14 to 94%. These data indicate that within the blast cell population from individual E-positive ALL patients there are blasts which lack the ability to form rosettes even under the most sensitive test conditions. This heterogeneity is not an artifact of suboptimal testing procedures, but a property of the blast cell population itself. These examples show that we can observe heterogeneity in the blast population from a single patient at a single time point, although this heterogeneity is obviously more difficult to document then differences between samples from different patients. The cause of this heterogeneity is unknown at the present time. Separation and further characterization of positive and negative subpopulations are required to determine how these subpopulations are related to each other. Such heterogeneity may be important in ascribing a phenotype and in determining the cell lineage if, as assumed from a differentiation model, these cells are to some extent interconvertible. The variant blasts may be detectable in the pretreatment specimens or, if not detectable, they may appear at relapse as a phenotypic shift in the blast population. The occurrence of phenotypic shifts is the fourth demonstration of phenotypic heterogeneity in ALL blasts. These phenotypically variant cells may have clinical importance if this subpopulation has a different growth potential than the majority blast population. If a minor blast population enjoys a growth advantage under the selective pressure of chemotherapy, the initially infrequent or possibly an undetectable phenotype could become the dominant blast phenotype in patients relapsing on therapy. Obviously, the important and immediate test is to determine if the blast cell phenotype at relapse is changed from the phenotype determined prior to treatment and if these phenotypes are related to each other.

With our complete battery of marker tests, we have determined the blast phenotype of 25 patients at least twice during the course of active disease. As with all of our marker tests,

Chart 1. Heterogeneity of blast population within 24 individual E-rosette-positive ALL specimens. E-rosette formation assayed with untreated erythrocytes at 37°, 4°, and with AET-treated erythrocytes. Lines connect the percentage of cells forming rosettes in each individual specimen tested under the separate assay conditions.
assay conditions are optimized and standardized to assure reproducibility. Of the 25 patients tested, 12 showed a marker change at a later stage of disease. The individual marker changes observed were nonrandom. Within the T-cell group there were 2 losses of the common ALL antigen. Within the common group there were 3 losses of the same antigen. In the undifferentiated group, by contrast, 3 gains in the common ALL antigen were observed. In our experience, the ALL antigen is the marker exhibiting the most frequent changes. Changes in this antigen have also been reported from Dr. Greaves’ laboratory (6). Other antigen changes we observed were loss of la-like antigens (3 patients) and loss of reactivity with one of our T-cell antisera (2 patients). These small, but detectable differences in the dominant blast populations at different stages of the disease suggest that blasts with different phenotypes can be related to each other by a simple, stepwise sequence. In the treated patients these changes may represent mutational, adaptive, or differentiation events that confer a selective advantage on a subpopulation of blasts. The stability of these changes as determined by sequential phenotyping may elucidate the causative events and may suggest the most likely mechanism(s) controlling marker expression. These observations also have important clinical ramifications if a marker like the common ALL antigen is used to eliminate or to measure the absolute number of leukemia cells. Residual blasts lacking the marker could both escape detection and provide the nucleus for the regrowth of the leukemic cell population.

Acknowledgments

The author wishes to express her gratitude to Drs. John Aur, Paul Bowman, Gary Dahl, Gaston Rivera, and other members of the leukemia service at St. Jude Children’s Research Hospital for providing leukemia specimens. Skillful technical assistance was provided by Catherine Hinton, Anni Warren, Deborah Price, Pamela Watkins, and Robert Greene, Jr. Review of the manuscript and critical comments by Dr. Alvin Mauer were greatly appreciated. Excellent secretarial assistance was provided by Linda Wood.

References

Immunological Definition of Leukemic Cell Surface Phenotypes

Susan L. Melvin

Cancer Res 1981;41:4790-4793.